

正崴精密工業股份有限公司

Cheng Uei Precision Industry Co., Ltd.

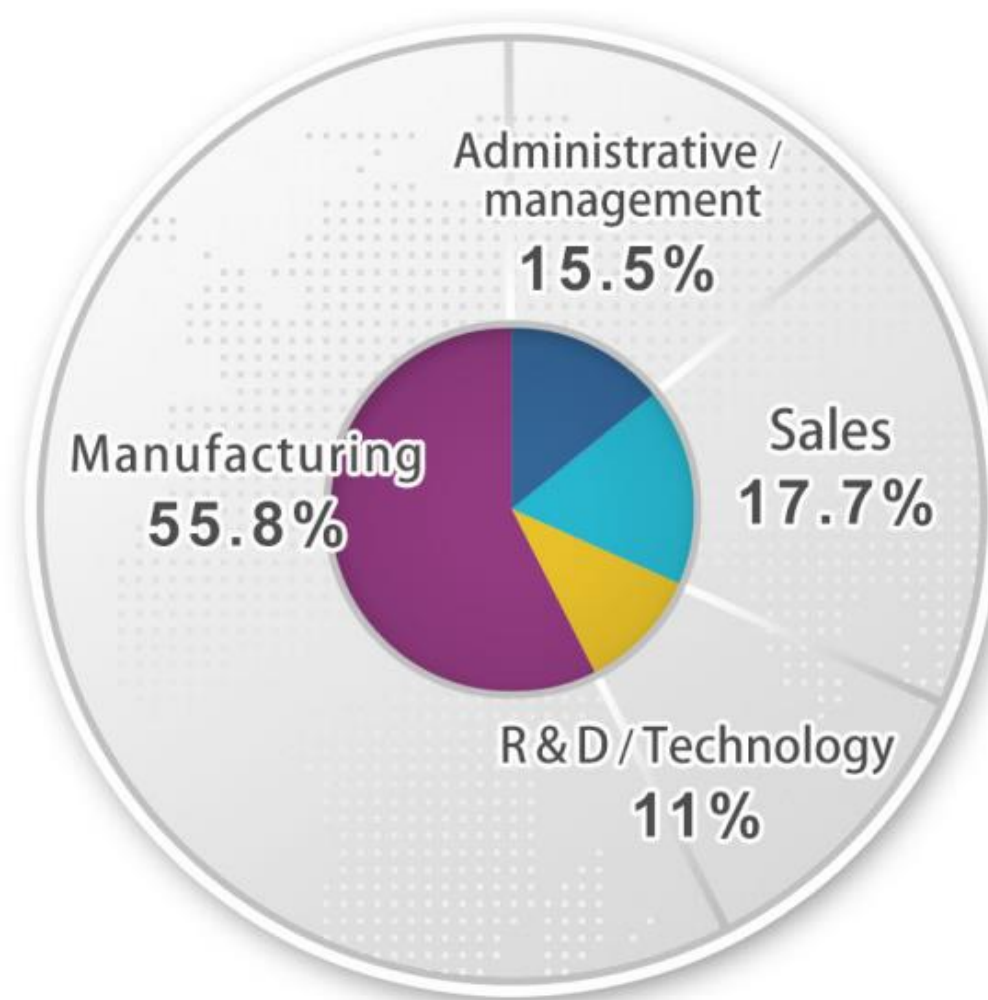
法人說明會

Investor Conference

2025年6月11日

Fast Facts

- Established in 1986
- Public company listed at TWSE since 1999
- Headquarters in Taipei, Taiwan
- 28,441 employees worldwide (updated: 2025.04.30)



TAIWAN



Headquarters



DU Plant



Dingpu RD Center



SHINFOX GAS (Yilan)



Minquan Plant



Foxwell Power
(Tu Cheng)



Taichung Office



SHIH FONG (Hualien)



Hsinchu RD Center



Taichung Science
Park Branch

CHINA



Fugiang Plant
(Dongkeng)



Fudong Plant
(Dongkeng)



Kunshan Plant



Xuzhou-Foxlink



Xuzhou-CEBU Plant



Xuzhou-
Connector Plant



Xuzhou-Mold Plant



GLORY Yancheng



GLORY Yancheng



DaNang City

VIETNAM



Vietnam
(Ho Chi Minh City)

INDIA



Tirupati



Chennai



Noida

U.S.A



LA



San Jose



Seattle

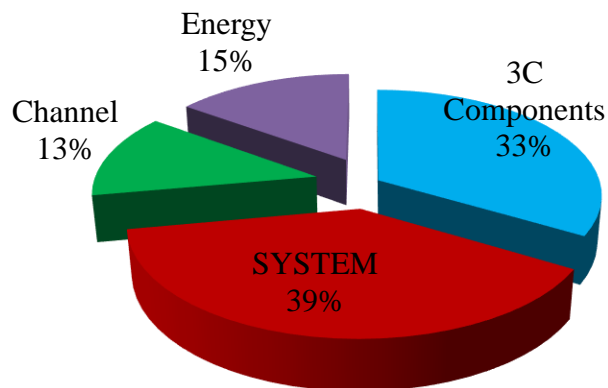


Arizona

2025年1-5月主要產品別營收 Segment information

ITEM	3C Components		System		Channel		Energy		Total	
	NT\$'000	%	NT\$'000	%	NT\$'000	%	NT\$'000	%	NT\$'000	%
Jan.~May 2025	8,936,601	27%	12,375,756	37%	4,109,219	12%	7,773,086	23%	33,194,662	100%
Jan.~May 2024	11,131,029	33%	12,895,554	39%	4,304,061	13%	4,978,051	15%	33,308,695	100%
YoY %	-20%		-4%		-5%		56%		0%	

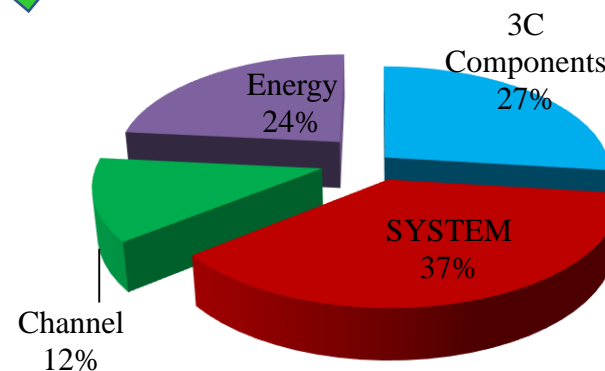
2024年1月~5月



■ 3C Components
■ SYSTEM
■ Channel
■ Energy



2025年1月~5月



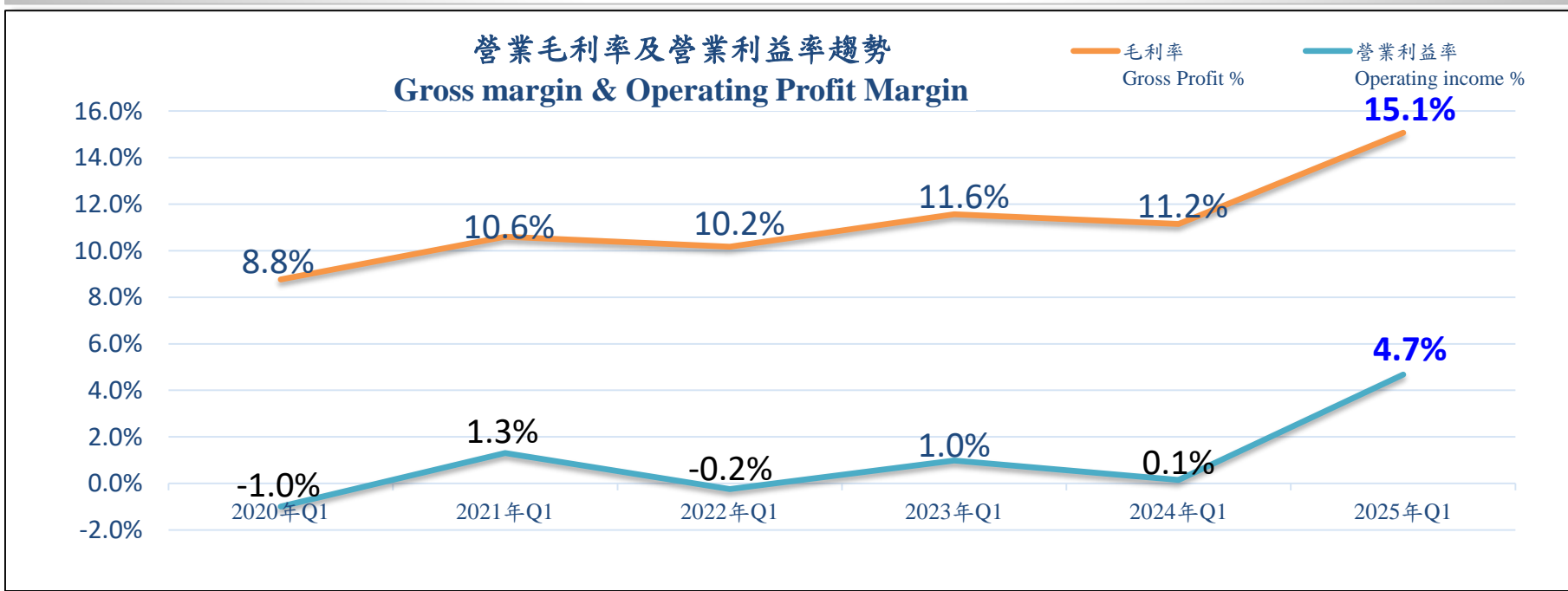
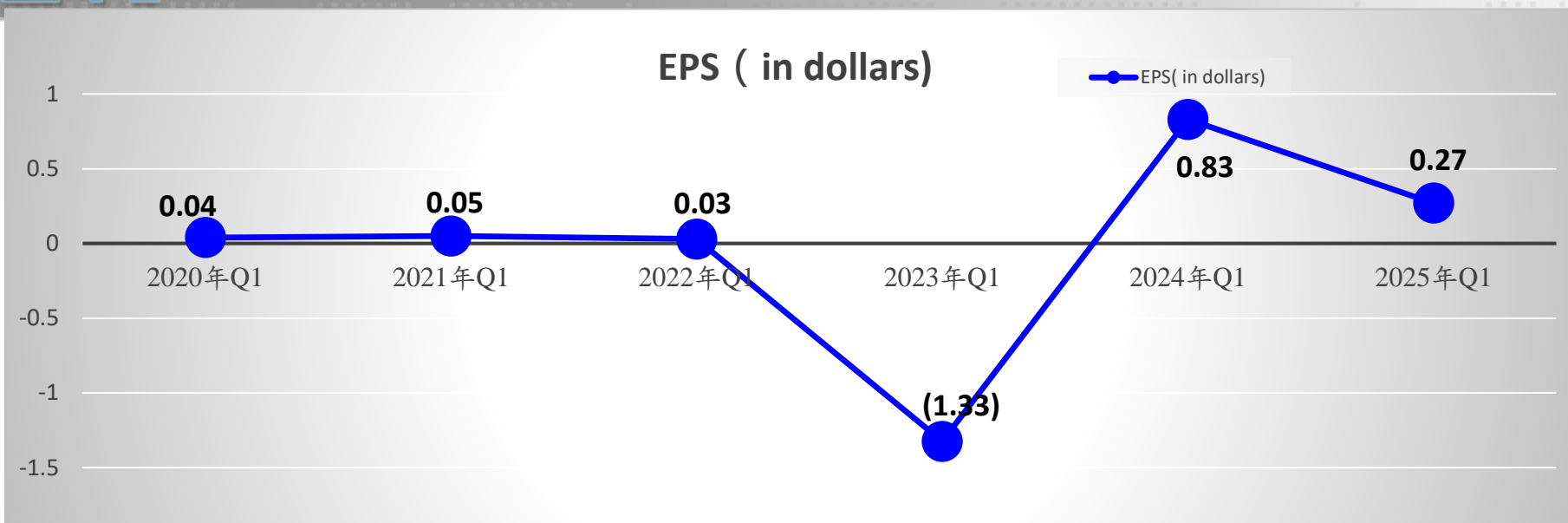
■ 3C Components
■ SYSTEM
■ Channel
■ Energy

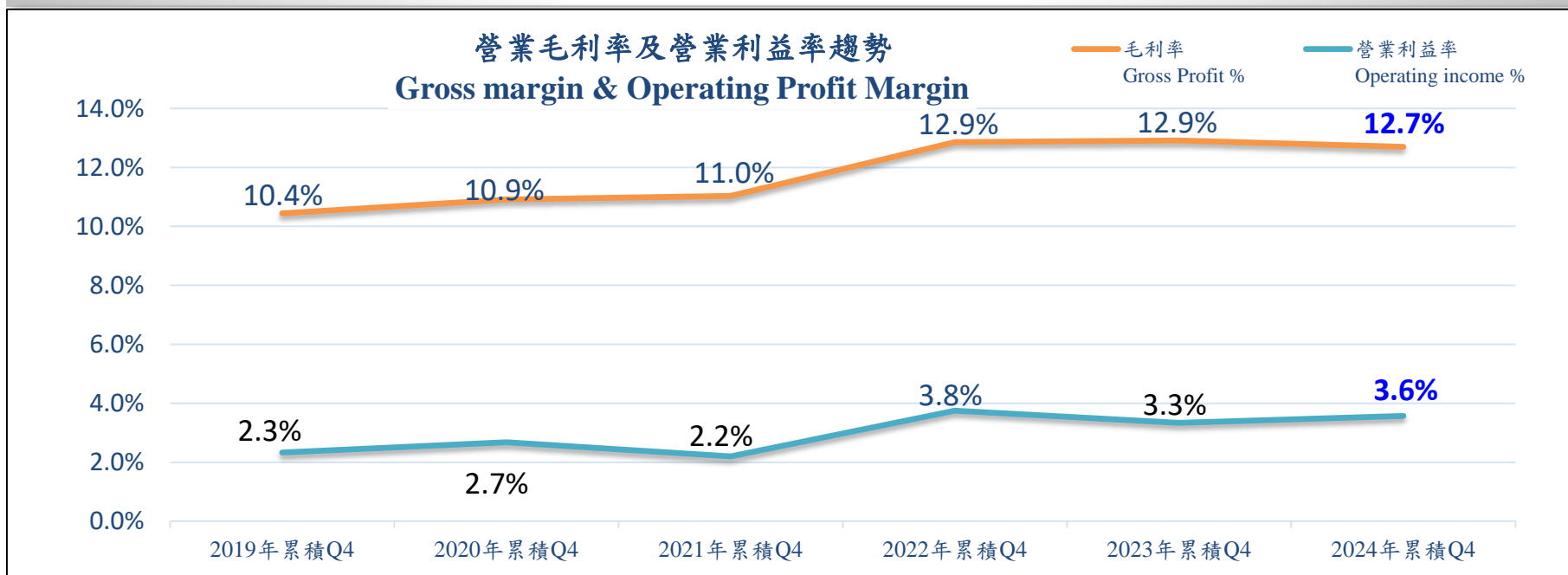
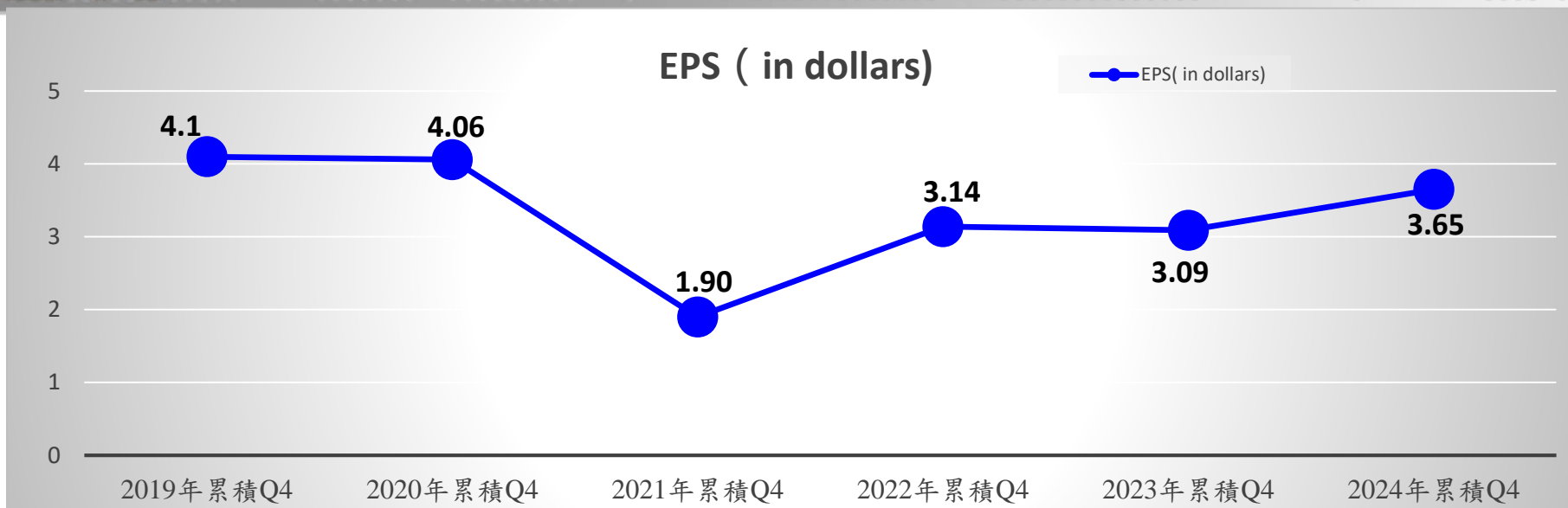
合併損益表CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

Items	Jan.~Dec. 2024		Jan.~Dec. 2023		YoY
	NT\$'000	%	NT\$'000	%	%
營業收入 Operating revenue	98,397,461	100.0%	90,550,764	100.0%	8.7%
營業成本 Operating cost	(85,904,391)	87.3%	(78,856,852)	87.1%	8.9%
營業毛利 Gross Profit	12,493,070	12.7%	11,693,912	12.9%	6.8%
營業費用 Operating expenses	(8,975,244)	9.1%	(8,675,779)	9.6%	
營業利益 Operating income	3,517,826	3.6%	3,018,133	3.3%	16.6%
營業外收入及支出合計 Non-Operating income and expenses	487,234	0.5%	118,168	0.1%	-212.3%
所得稅費用 Income tax expenses	(1,482,680)	1.5%	(1,034,479)	1.1%	
歸屬母公司淨利 Net income	1,687,146	1.7%	1,457,132	1.6%	15.8%
每股盈餘(元) EPS (in dollars)	3.65		3.09		

合併損益表CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

Items	Jan.~Mar. 2025		Jan.~Mar. 2024		YoY
	NT\$'000	%	NT\$'000	%	%
營業收入 Operating revenue	21,383,417	100.0%	18,981,931	100.0%	12.7%
營業成本 Operating cost	(18,160,399)	84.9%	(16,864,814)	88.8%	7.7%
營業毛利 Gross Profit	3,223,018	15.1%	2,117,117	11.2%	52.2%
營業費用 Operating expenses	(2,222,036)	10.4%	(2,090,012)	11.0%	
營業利益 Operating income	1,000,982	4.7%	27,105	0.1%	3593.0%
營業外收入及支出合計 Non-Operating income and expenses	(286,227)	-1.3%	648,560	3.4%	244.1%
所得稅費用 Income tax expenses	(333,915)	1.6%	(147,698)	0.8%	
歸屬母公司淨利 Net income	125,727	0.6%	382,083	2.0%	-67.1%
每股盈餘(元) EPS (in dollars)	0.27		0.83		







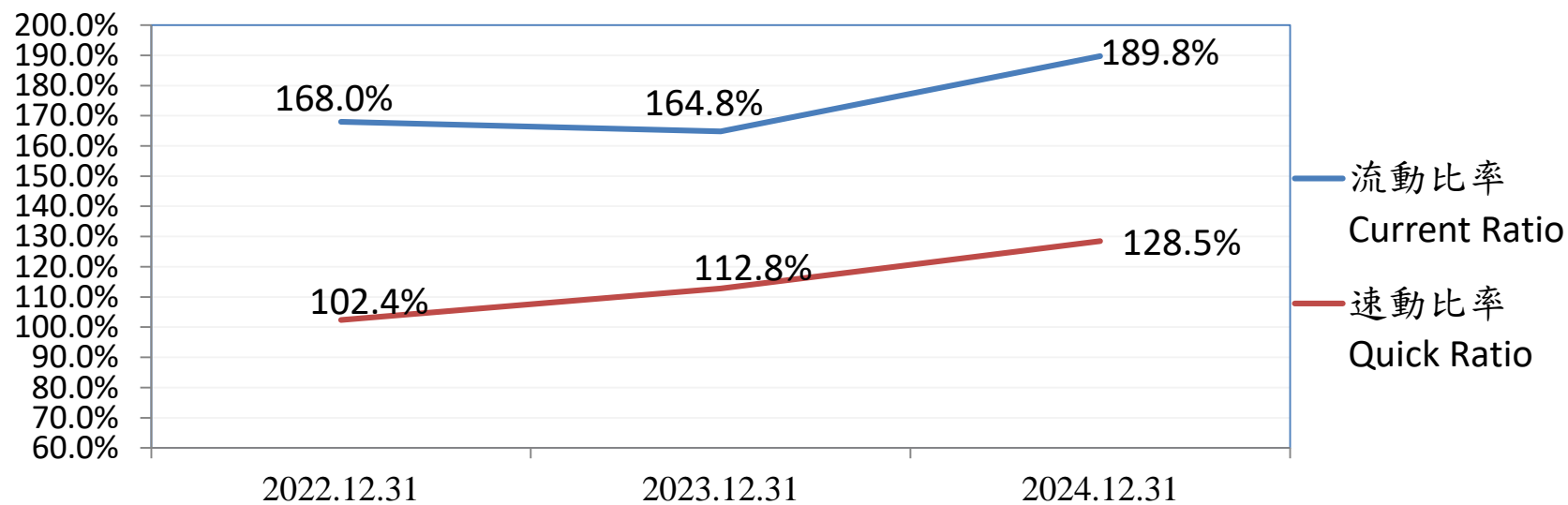
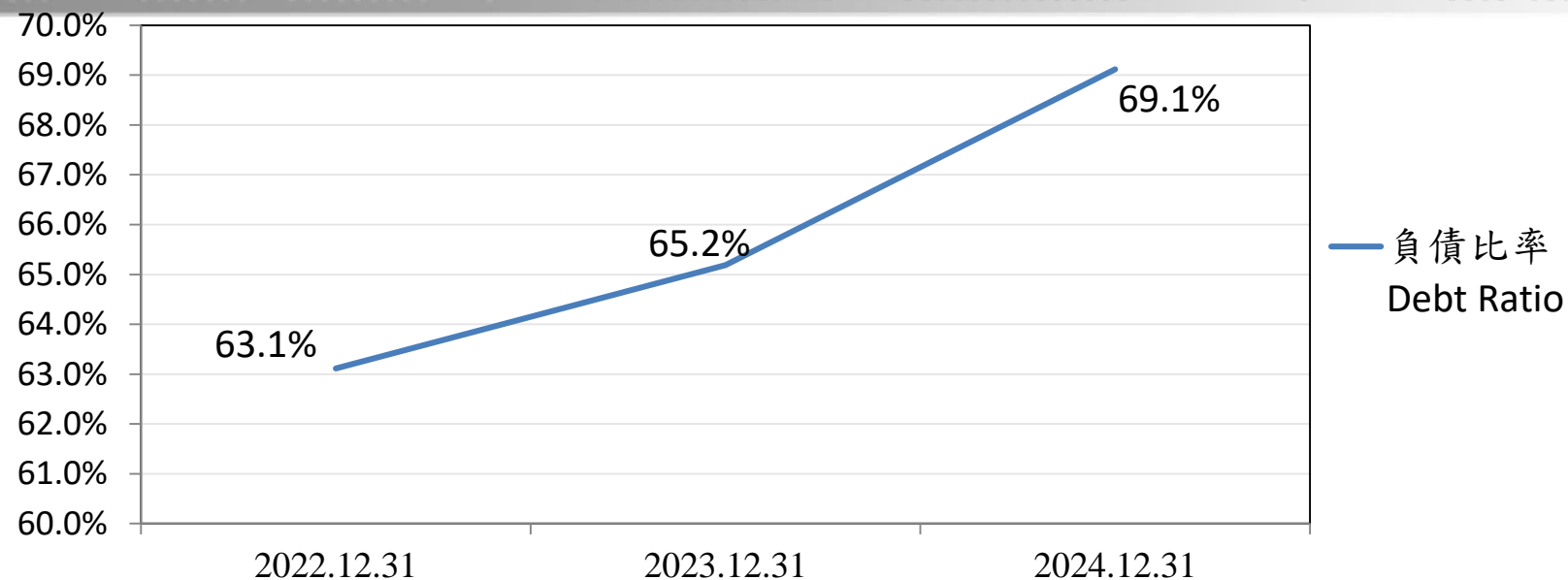
財務狀況報告Financial status

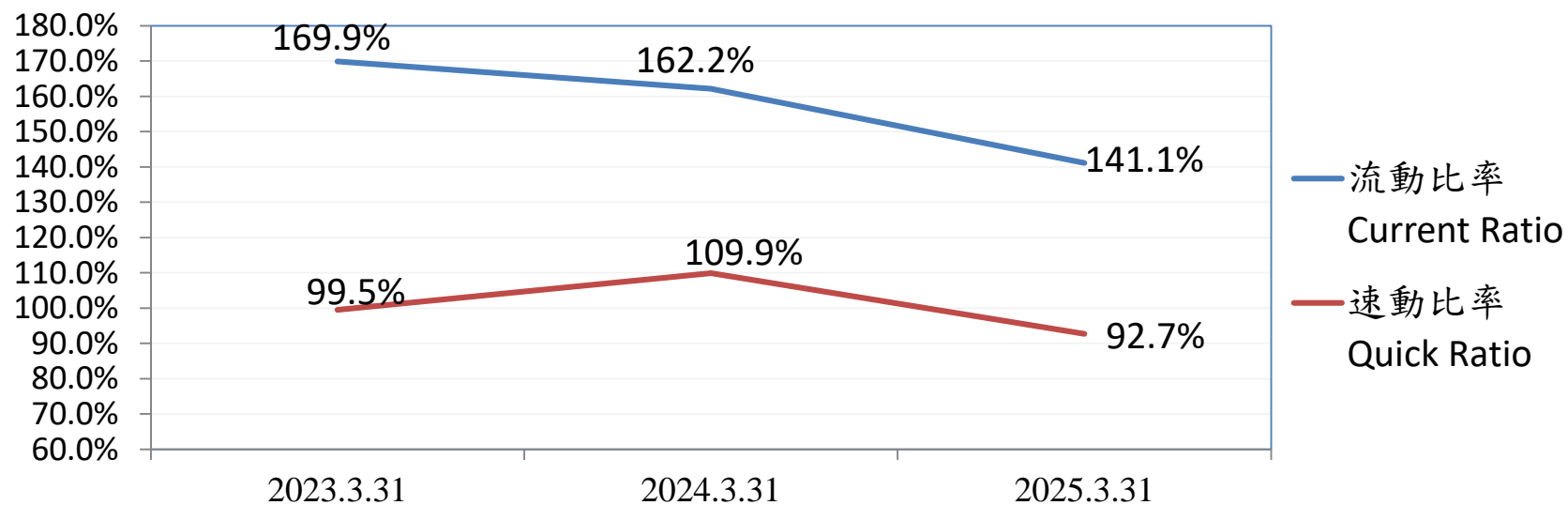
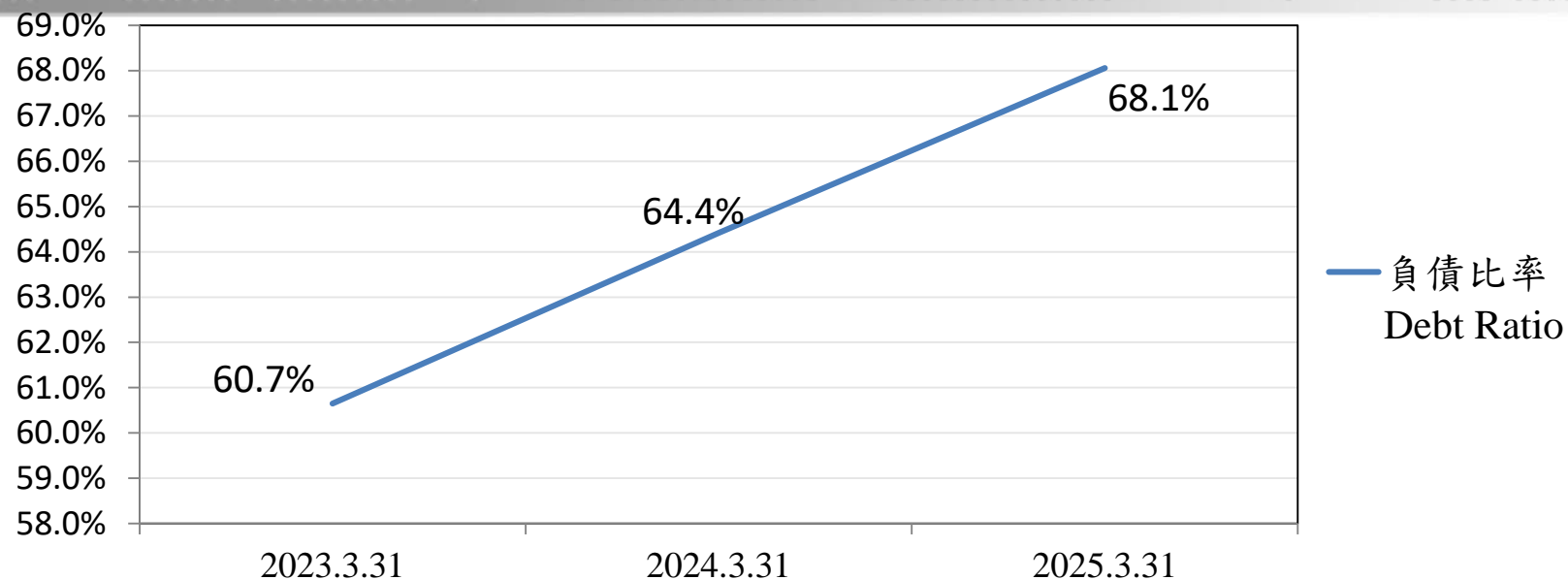
合併資產負債表 CONSOLIDATED BALANCE SHEETS

Items	Dec.31, 2024		Dec.31, 2023		Dec.31, 2022	
	NT\$'000	%	NT\$'000	%	NT\$'000	%
現金及約當現金 Cash and cash equivalents	17,806,585	14%	14,844,796	14%	11,431,070	12%
應收帳款 Accounts receivable	18,590,713	14%	18,706,409	18%	19,074,912	19%
存貨 Inventories	11,967,832	9%	14,297,590	14%	17,811,199	18%
預付款項 Prepayments	13,833,859	11%	7,164,367	7%	6,067,597	6%
流動資產合計 Total Current assets	79,927,392	61%	68,009,957	64%	61,093,418	62%
非流動資產合計 Total non-current assets	50,584,236	39%	37,751,601	36%	37,204,593	38%
資產總計 TOTAL ASSETS	130,511,628	100%	105,761,558	100%	98,298,011	100%
短期借款 Short-term borrowings	6,944,505	5%	9,890,697	9%	9,550,241	10%
應付帳款 Accounts payable	23,084,457	18%	21,713,305	21%	21,942,630	22%
流動負債合計 Total current liabilities	42,120,726	32%	41,256,215	39%	36,357,990	37%
應付公司債 Corporate bonds payable	1,976,525	2%	6,442,827	6%	6,582,374	7%
長期借款 Long-term borrowings	41,165,915	32%	17,772,711	17%	15,406,923	16%
非流動負債合計 Total non-current liabilities	48,087,819	37%	27,683,351	26%	25,681,934	26%
負債總計 TOTAL LIABILITIES	90,208,545	69%	68,939,566	65%	62,039,924	63%
權益合計 TOTAL EQUITY	40,303,083	31%	36,821,992	35%	36,258,087	37%
負債及權益總計 LIABILITIES AND EQUITY	130,511,628	100%	105,761,558	100%	98,298,011	100%

合併資產負債表 CONSOLIDATED BALANCE SHEETS

Items	Mar.31, 2025		Mar.31, 2024		Mar.31, 2023	
	NT\$'000	%	NT\$'000	%	NT\$'000	%
現金及約當現金 Cash and cash equivalents	20,008,736	15%	16,503,139	16%	11,371,960	13%
應收帳款 Accounts receivable	13,278,423	10%	13,162,330	13%	11,927,171	14%
存貨 Inventories	13,537,371	10%	12,979,359	12%	15,320,958	17%
預付款項 Prepayments	15,800,924	12%	8,379,030	8%	6,179,830	7%
流動資產合計 Total Current assets	85,545,697	63%	66,307,273	63%	51,876,963	59%
非流動資產合計 Total non-current assets	50,990,003	37%	38,157,483	37%	35,841,275	41%
資產總計 TOTAL ASSETS	136,535,700	100%	104,464,756	100%	87,718,238	100%
短期借款 Short-term borrowings	11,950,420	9%	13,715,543	13%	8,784,124	10%
應付帳款 Accounts payable	22,468,098	16%	17,956,576	17%	16,438,443	19%
流動負債合計 Total current liabilities	60,626,851	44%	40,889,506	39%	30,532,826	35%
應付公司債 Corporate bonds payable	1,989,379	1%	5,945,231	6%	6,583,280	8%
長期借款 Long-term borrowings	26,771,728	20%	16,889,811	16%	13,488,295	15%
非流動負債合計 Total non-current liabilities	32,297,589	24%	26,404,742	25%	22,669,085	26%
負債總計 TOTAL LIABILITIES	92,924,440	68%	67,294,248	64%	53,201,911	61%
權益合計 TOTAL EQUITY	43,611,260	32%	37,170,508	36%	34,516,327	39%
負債及權益總計 LIABILITIES AND EQUITY	136,535,700	100%	104,464,756	100%	87,718,238	100%







3C Components

- AOC/AEC high-Speed Transmission Cables and Battery Backup Unit for AI PC/server.
- USB-C connector, cable, hub and power adapter for headset, mobile phone, NB and tablet computer.
- Connector, flexible printed circuit, battery pack and related modules for electric vehicles.

System Products

- AI intelligent video system products and AR wearable device products.
- Controller, headset and handheld gaming consoles for e-sports and gaming consoles.
- Smart pencils, over-ear headphones and wearable devices.
- Electric bicycle and 5G-related module products, POS system products.

Green Energy

- Foxwell Energy is fully advancing the maritime engineering progress of Taipower's second phase offshore wind power project in the second half of the year to achieve the completion target by the end of 2025.
- Youde Wind Power, the winner of the Offshore Wind Power 3-2 bid, has commenced exploration and design operations for the site.
- Foxwell Power continues to expand its presence in the green energy market while actively expanding its engineering business for energy storage systems in compliance with backup power regulations.

Channel

- Continuously striving for large government education tenders and deepening engagement in campuses.
- Capitalizing on the AI-driven device upgrade trend to drive revenue growth.

AI Computing Center

- AI cloud-based value-added software services, long-term rental clients.

簡報結束
Thank you